

# NEW TO MEDICARE CHECKLIST

## 1st Easy Step

4-6 MONTHS BEFORE YOUR MONTH OF ELIGIBILITY:

- Confirm your eligibility for Medicare benefits.**
  - Contact the Social Security Administration.
  - (Railroad retirees contact the Railroad Retirement Board.)
- Review your current health insurance to see what happens after you become eligible for Medicare.**
  - Contact your Human Resources department or current issuer.
- Find out what Medicare covers and the different options for coverage.**
  - Contact us at **800-708-5810**

## 2nd Easy Step

3 MONTHS BEFORE YOUR MONTH OF ELIGIBILITY:

*The following steps MAY not be necessary for everyone.*

- Decide which Medicare option is best for you.**
  - Contact Mark Garrett 800-708-5810
- Check with your doctor(s) to see if they accept the different types of Medicare coverage.**
  - Contact your providers and local hospitals.

## 3rd Easy Step

1-3 MONTHS BEFORE YOUR MONTH OF ELIGIBILITY:

*The following steps MAY not be necessary for everyone.*

- Enroll in Medicare Part A & B.**
  - Contact your local Social Security office.
  - If you are continuing work, enrolling in Part B may not be your best option.
- Enroll in a Medicare Supplement Plan (Medigap) OR a Medicare Advantage (MA) Plan.**
  - You only need one of these options. Do NOT enroll in both a Supplement and a MA plan.
  - Contact us to enroll in a Supplement or MA plan. Mark Garrett 800-708-5810
- Enroll in a Part D Prescription Drug Plan.**
  - Call Mark Garrett 800-708-5810.
  - If you are enrolled in a MA plan that includes prescription drug coverage, do NOT enroll in a Part D Plan.

### SOCIAL SECURITY ADMINISTRATION

Contact Social Security to determine when you are eligible for and to enroll in Medicare Parts A and B.

#### Contact Information

- [www.SocialSecurity.gov](http://www.SocialSecurity.gov)
- **1-800-772-1213**

### CENTERS FOR MEDICARE AND MEDICAID SERVICES (CMS)

Contact for questions on Medicare Parts A and B, Medicare Advantage (Part C) and Prescription Drug Plans (Part D) coverage, claims, and appeals.

#### Contact Information

- [www.Medicare.gov](http://www.Medicare.gov)
- **1-800-MEDICARE (633-4227)**

National Senior Savings an Insurance Education program and broker, offers free, unbiased Medicare counseling and education related to all parts of Medicare. Contact National Senior Savings for questions about Medicare options, claims, and other senior health insurance issues.

#### Contact Information

- **National Senior Savings 800-708-5810**




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CENTERS for MEDICARE & MEDICAID SERVICES

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